

CHRISTIAN RAVSTEN

FOXSTONE FINANCIAL

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FIRM SUPPLEMENTAL BROCHURE

ADV PART 2B

MARCH 20, 2024

This Brochure Supplement provides information about Christian Ravsten that supplements the Ravsten Wealth Management, LLC d/b/a Foxstone Financial's Brochure. You should have received a copy of that Brochure. Please contact Mr. Ravsten at (303) 988-5443 if you did not receive Ravsten Wealth Management, LLC d/b/a Foxstone Financial, LLC's Brochure or if you have any questions about the contents of this supplement.

Additional information about Christian Ravsten is available on the SEC's website at www.adviserinfo.sec.gov. You can search this site by a unique identifying number, known as a CRD number. The CRD number for Mr. Ravsten is 5344167.

Item 2 – Educational Background and Business Experience

Christian Ravsten

Born: 1981

Education:

University of Colorado at Denver – Bachelor degree in Finance – 2007

Accredited Investment Fiduciary (AIF®)

Issued By: Center for Fiduciary Studies

Prerequisites: Candidate must meet a point-based threshold based on a combination of education, relevant industry experience and/or professional development.

Education Requirements: Candidate must complete one of the following:

- Web-based program
- Capstone program

Examination Type: Final certification exam, proctored closed book

Continuing Education: 6 hours per year

Business Background:

Foxstone Financial – December 2016 to Present

- Owner
- Investment Adviser Representative

Catching Wind Technologies – April 2019 to Present

- Co-owner

Retirement Planning Resources – May 2010 to Present

- Independent Contractor/Insurance Agent

LPL Financial, LLC – December 2008 to November 2016

- Registered Representative

Securities America, Inc. – April 2008 to December 2008

- Registered Representative

Item 3 – Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that could be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item.

Item 4 – Other Business Activities

Mr. Ravsten is an independent insurance agent and an independent contractor for Retirement Planning Resources. Although Mr. Ravsten does not actively sell insurance products, he may recommend insurance services through Retirement Planning Resources to the firm's clients. He spends approximately 25% of his time on this service. This service may pay him commissions that are separate from the investment adviser fees outlined in Item 5 of the firm's ADV Part 2A. This

is a conflict of interest because it creates a financial incentive to recommend the service. However, Mr. Ravsten attempts to mitigate any conflicts of interest to the best of his ability by placing the client's interests ahead of his own and through the implementation of policies and procedures that address the conflict. Additionally, the client is informed that he or she always have the right to choose whether to act on the recommendation and he or she have the right to purchase recommended insurance through any licensed insurance agent.

Mr. Ravsten is co-owner of Catching Wind, LLC, a green energy distribution company. He spends less than 10% of his time on this non-investment related activity.

Mr. Ravsten is also a partner of Lux Financial, that offers solar financing to customers. He spends approximately 25% of his time to this non-investment related activity.

Item 5 – Additional Compensation

Mr. Ravsten, as disclosed in Item 4, receives additional compensation for being a licensed insurance agent. However, he does not receive any other economic benefits such as incentives, marketing allowances, and other practice support or benefits from the sale of insurance products and their sponsors.

Item 6 – Supervision

Mr. Ravsten is the sole principal and Chief Compliance Officer of the firm. As a result, he has no internal supervision placed over him. He is, however, bound by the firm's Code of Ethics and its policies and procedures. He can be reached at (303) 988-5443

Item 7 – Requirements for State-Registered Advisers

Arbitration or Civil, Self-Regulatory Organization or Administrative Proceedings

Mr. Ravsten has not been the subject of any arbitration, civil, self-regulatory organization or administrative finding.

Bankruptcy History

Mr. Ravsten has not been the subject of a bankruptcy petition.